

Soft Money Loan Application

Purpose of Loan		Loan Term	
Purchase	Refinance	6 Months	12 Months
Purchase Price		Loan Amount Requested	
\$		\$	
Acquisition Date		Target Closing Date	
Accepted Purchase and Sale Agreement (purchase only)		Yes	No
Closing Agent			
Name:		Email:	Phone:
Insurance Agent			
Name:		Email:	Phone:

Subject Property

Property Address		Property Type	
Address:		Single-Family Residence	Condo
City:		Townhome	2-4 Plex
State:	Zip:		
Property Access			
Contact Name	Contact Email	Contact Phone Number	
Property Access Instructions			

Project Details

Summary of Exit Strategy		
Rehab funds in additional draw	Yes	No
Summary of Plans for Repair		
Estimated Cost of Rehab	Estimated Days Required	After Repair Property Value
\$		\$

Borrower

Individual Borrower

Applicant / Borrower Information		
Legal Name:	SSN:	DOB:
U.S. Citizen or Permanent Resident? Yes No	Email:	
Marital Status:	Phone #:	
Home Address:		

Entity Borrower

Business/ Borrower Information		
Entity Name:	EIN:	
Entity Address:	State of Incorporation:	
Entity Type:		
Entity Member I (at least 49% ownership or authority to manage)		
Entity Name:	Phone #:	
Entity Address:		
SSN:	DOB:	Email:
Entity Member II (at least 49% ownership or authority to manage)		
Entity Name:	Phone #:	
Entity Address:		
SSN:	DOB:	Email:

Borrower Finances

Amount of Liquid Assets	Net Worth
\$	\$
Monthly Income	Monthly Expenses
\$	\$

Borrower Properties

Total # of Properties Owned	Total Property Assets		Total Property Liabilities
	\$		\$
# Purchases Ever	# Purchases Last 12 mo.	# Purchases Last 6 mo.	Average Purchase Price
			\$
Describe Experience with Similar Projects			

Required Documents

Property

- Purchase Sale Agreement
- Rehab Scope of Work (template available)

Borrower

- Articles of Organization
- Operating Agreement
- Certificate of Good Standing
- 3 Months Bank Statements
- Voided Check for ACH Debit
- Schedule of Real Estate Owned and Past Projects (template available)

Guarantor

- Driver's License
- 3 Months Bank Statements
- Schedule of Real Estate Owned and Past Projects (template available)